

BUGET 2026													
Cifra de afaceri RON	802,404	1,122,511	1,122,511	1,122,511	1,122,511	1,122,511	1,122,511	1,122,511	1,392,511	1,392,511	1,122,511	1,392,511	13,960,022
P&L - SINTOFARM	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	TOTAL
Consolidated Revenue:													
Gross Sales	1,025,528	2,408,818	2,408,818	2,408,818	2,408,818	2,408,818	2,408,818	2,408,818	2,678,818	2,678,818	2,408,818	2,678,818	28,932,826
Less: Sales Returns and Allowances	-879,498	-1,286,307	-1,286,307	-1,286,307	-1,286,307	-1,286,307	-1,286,307	-1,286,307	-1,286,307	-1,286,307	-1,286,307	-1,286,307	-15,028,879
Less: Off Invoice Allowances	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Sales	802,404	1,122,511	1,122,511	1,122,511	1,122,511	1,122,511	1,122,511	1,122,511	1,392,511	1,392,511	1,122,511	1,392,511	13,903,847
Consolidated COGS:													
	54%	54%	53%	52%	52%	52%	52%	52%	46%	47%	53%	47%	51%
Cost of Goods Sold RO	435,159	610,204	596,644	585,240	581,602	579,907	583,033	587,283	645,201	648,413	591,449	649,892	7,094,029
Less: Settlement Discounts	0	0	0	0	0	0	0	0	0	0	0	0	0
Less: OTL Mark-up	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Goods Sold	435,159	610,204	596,644	585,240	581,602	579,907	583,033	587,283	645,201	648,413	591,449	649,892	7,094,029
Gross Profit (Loss)	367,245	512,306	525,866	537,271	540,909	542,604	539,477	535,228	747,309	744,097	531,061	742,619	6,809,618
	46%	46%	47%	48%	48%	48%	48%	48%	54%	53%	47%	53%	49%
SG&A Expenses													
Sales costs	47,900	55,400	55,400	55,400	55,400	55,400	55,400	55,400	55,400	55,400	55,400	55,400	657,301
Marketing	37,000	37,000	37,000	37,000	37,000	37,000	37,000	37,000	37,000	37,000	37,000	37,000	444,000
Research & Development	62,861	63,004	59,706	59,706	59,706	59,468	60,121	59,676	59,522	59,522	59,358	59,358	722,009
General & Admin cost	289,657	299,867	354,664	348,214	272,258	332,081	269,591	269,463	333,176	267,306	270,072	404,462	3,710,812
D&A	24,585	24,509	24,509	24,376	24,237	23,962	23,062	23,062	23,062	33,062	23,062	23,062	294,551
Total SG&A Expenses	462,004	479,780	531,280	524,697	448,601	507,812	445,174	444,601	508,160	452,290	444,892	579,283	5,828,673
Operational Profit	-94,758	32,526	-5,413	12,574	92,308	34,692	94,303	90,627	239,150	291,807	86,169	163,336	980,946
Other Income/(Other income/expensess													
Rent	0	0	0	0	0	0	0	0	0	0	0	0	0
Capex disposals - gain/(loss)	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Other income/(expenses)	-	-	-	-	-	-	-	-	-	-	-	-	0
EBITDA	-70,173	57,036	19,096	36,951	116,544	58,654	117,365	113,689	262,212	324,869	109,231	186,398	1,331,872
	-9%	5%	2%	3%	10%	5%	10%	10%	19%	23%	10%	13%	10%
EBIT	-94,758	32,526	-5,413	12,574	92,308	34,692	94,303	90,627	239,150	291,807	86,169	163,336	1,037,321
Finance Cost	19,000	19,000	19,000	19,000	29,000	19,000	19,000	19,000	19,000	19,000	19,000	19,000	238,000
Finance Income	0	0	0	0	0	0	0	0	0	0	0	0	0
Corporate Tax													
Brut income RON	-113,759	13,526	-24,414	-6,426	63,307	15,692	75,303	71,626	220,149	272,807	67,169	144,336	799,317