

BUGET 2025														10%
	Cifra de afaceri RON	1,103,833	1,106,033	1,110,433	1,108,233	1,109,419	1,153,859	1,157,859	1,163,859	1,174,419	1,120,419	1,118,419	1,098,419	13,525,207
P&L - SINTOFARM	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	TOTAL	
Consolidated Revenue:														
Gross Sales	2,172,662	2,178,162	2,189,162	2,183,662	2,211,528	2,344,468	2,354,468	2,369,468	2,374,028	2,239,028	2,234,028	2,184,028	27,034,692	
Less: Sales Returns and Allowances	-1,068,829	-1,072,129	-1,078,729	-1,075,429	-1,102,109	-1,190,609	-1,196,609	-1,205,609	-1,199,609	-1,118,609	-1,115,609	-1,085,609	-13,509,485	
Less: Off Invoice Allowances	0	0	0	0	0	0	0	0	0	0	0	0	0	
Net Sales	1,103,833	1,106,033	1,110,433	1,108,233	1,109,419	1,153,859	1,157,859	1,163,859	1,174,419	1,120,419	1,118,419	1,098,419	13,525,207	
Consolidated COGS:														
	54%	54%	52%	52%	51%	49%	50%	49%	49%	51%	51%	52%	51%	
Cost of Goods Sold RO	592,567	598,899	581,895	573,329	565,772	570,698	575,456	573,354	573,277	569,133	574,373	569,839	6,918,591	
Less: Settlement Discounts	0	0	0	0	0	0	0	0	0	0	0	0	0	
Less: OTL Mark-up	0	0	0	0	0	0	0	0	0	0	0	0	0	
Cost of Goods Sold	592,567	598,899	581,895	573,329	565,772	570,698	575,456	573,354	573,277	569,133	574,373	569,839	6,918,591	
Gross Profit (Loss)	511,266	507,135	528,538	534,904	543,647	583,161	582,404	590,506	601,142	551,287	544,046	528,580	6,606,615	
	46%	46%	48%	48%	49%	51%	50%	51%	51%	49%	49%	48%	49%	
SG&A Expenses														
Sales costs	40,194	40,194	40,194	40,194	40,194	40,194	40,194	40,194	40,194	40,194	40,194	40,194	482,331	
Marketing	49,160	49,160	49,160	49,160	49,160	49,160	49,160	49,160	49,160	49,160	49,160	49,160	589,920	
Research & Development	57,326	57,057	56,808	56,601	56,424	56,460	56,460	55,933	55,056	55,056	54,885	54,617	672,683	
General & Admin cost	289,769	275,977	316,383	292,854	270,123	325,402	300,833	299,165	314,889	283,256	275,567	320,059	3,564,277	
D&A	24,310	24,234	24,234	23,615	22,438	21,284	20,990	19,123	18,893	28,767	18,767	18,767	265,422	
Total SG&A Expenses	460,759	446,621	486,779	462,425	438,339	492,500	467,636	463,575	478,193	456,434	438,574	482,798	5,574,633	
Operational Profit	50,507	60,513	41,759	72,480	105,308	90,661	114,767	126,931	122,949	94,853	105,472	45,782	1,031,982	
Other Income/(expenses)														
Other income/expensess	0	0	0	0	0	0	0	0	0	0	0	0	0	
Rent	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capex disposals - gain/(loss)	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total Other income/(expenses)	-	-	-	-	-	-	-	-	-	-	-	-	0	
EBITDA	74,817	84,747	65,992	96,095	127,746	111,945	135,757	146,054	141,843	123,620	124,239	64,549	1,297,404	
EBIT	50,507	60,513	41,759	72,480	105,308	90,661	114,767	126,931	122,949	94,853	105,472	45,782	1,031,982	
Finance Cost	17,000	17,000	17,000	17,000	27,000	17,000	17,000	17,000	17,000	17,000	17,000	17,000	214,000	
Finance income	0	0	0	0	0	0	0	0	0	0	0	0	0	
Corporate Tax														
Brut income RON	33,507	43,513	24,759	55,480	78,308	73,660	97,767	109,930	105,949	77,853	88,472	28,782	817,979	
	5,361	6,962	3,961	8,877	12,529	11,786	15,643	17,589	16,952	12,456	14,156	4,605	130,877	
Net profit RON	28,146	36,551	20,797	46,603	65,778	61,875	82,124	92,342	88,997	65,396	74,316	24,177	687,102	